

<b>Name of warrant</b>	<b>Warrant HPG/7.5M/SSI/C/EU/Cash-06</b>
<b>Company name</b>	SSI Securities Corporation
<b>Date</b>	07/21/2020
<b>Subject</b>	Report on the result of covered warrant distribution

### **Content:**

SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh

### **I. Information on the warrant:**

#### **1. Information on warrant:**

- Name of warrant: Warrant HPG/7.5M/SSI/C/EU/Cash-06
- Underlying security: HPG
- Issuer of the underlying security: Hoa Phat Group Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 7.5 months
- Expiration date: March 01, 2021
- Conversion ratio: 1:1
- Exercise price: 26,500 VND
- Value of collateral: 10,050,000,000 VND

## 2. Information on the offering:

- Start date of offering: July 17, 2020
- End date of distribution: July 17, 2020
- Time of subscription: from 13:00, July 17, 2020 to 14:00, July 17, 2020
- Payment date for warrant purchase: July 17, 2020
- End date of warrant transfer: July 17, 2020

## II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	6,700	3,000,000	0	0	0	0		0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	6,700	3,000,000	0	0	0	0		0%
- Local investors								
- Foreign investors								
Total		3,000,000	0	0	0	0	3,000,000	0%

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.